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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

| | | |
|---|---|---------------------------------|
| In re: |) | Case No. BK-S-06-10725 LBR |
| USA COMMERCIAL MORTGAGE COMPANY, |) | Case No. BK-S-06-10726 LBR |
| Debtor. |) | Case No. BK-S-06-10727 LBR |
| In re: |) | Case No. BK-S-06-10728 LBR |
| USA CAPITAL REALTY ADVISORS, LLC |) | Case No. BK-S-06-10729 LBR |
| Debtor. |) | |
| In re: |) | Chapter 11 |
| USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, |) | |
| Debtor. |) | Jointly Administered Under |
| In re: |) | Case No. BK-S-06-10725 LBR |
| USA CAPITAL FIRST TRUST DEED FUND, LLC, |) | |
| Debtor. |) | |
| In re: |) | Hearing Date: November 13, 2006 |
| USA SECURITIES, LLC |) | Hearing Time: 9:30 a.m. |
| Debtor. |) | |

*Admitted *pro hac vice*.

**OBJECTION OF THE PENSION BENEFIT GUARANTY CORPORATION
TO DEBTORS' DISCLOSURE STATEMENT FOR DEBTORS' JOINT PLAN OF
REORGANIZATION DATED SEPTEMBER 15, 2006 (AFFECTS ALL DEBTORS)**

1. I served the foregoing document by the following means to the persons as listed below:

- ☒ ECF System to: See attached Notice of Electronic Filing.
- ☐ United States Mail, postage fully prepaid to:
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I declare under penalty of perjury that these facts are true to the best of my knowledge and belief.

Dated this 24th day of October, 2006.

/s/ Frank A. Anderson

Attorney

File an answer to a motion:06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada**

Notice of Electronic Filing

The following transaction was received from ANDERSON, FRANK A. entered on 10/24/2006 at 2:49 PM PDT and filed on 10/24/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1656

Docket Text:

Objection to Debtors' Disclosure Statement for Debtors' Joint Plan of Reorganization Dated September 15, 2006 (Affects All Debtors) Filed by FRANK A. ANDERSON on behalf of PENSION BENEFIT GUARANTY CORPORATION (Related document(s)[1309] Disclosure Statement, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC, [1576] Amended Chapter 11 Plan (Pre-confirmation), Amended Chapter 11 Plan (Pre-confirmation) filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (ANDERSON, FRANK)

The following document(s) are associated with this transaction:

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f94d643318c72262d64bf30502156b3c72482f391758564d0df56ce2700cf]]

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